

SIGNAL ADVANCE, INC.

MINUTES OF THE 2026 ANNUAL MEETING OF SHAREHOLDERS

Date	September 22, 2026
Location	Virtual meeting conducted through the Company's approved electronic meeting platform
Call to Order	10:00am Central Time
Presiding Officer	Dr. Chris M. Hymel, Chairman and Chief Executive Officer

1. Call to Order

The 2026 Annual Meeting of Shareholders (the "Meeting") of Signal Advance, Inc. (the "Company") was called to order by Dr. Chris M. Hymel, Chairman and Chief Executive Officer, at the time stated above. Dr. Hymel presided as Chair of the Meeting.

2. Attendance and Appointments

The following directors and officers participated in the Meeting: Dr. Chris M. Hymel, Chairman and Chief Executive Officer, and Ron A. Stubbers, Chief Operating Officer and Director. Richard C. Seltzer, Corporate Secretary and Director, was unable to participate. Dr. Naser Otman, lead engineering scientist, also participated. Shareholders attended through the approved virtual meeting platform or were represented by valid proxy.

Because Mr. Seltzer was unavailable, Dr. Hymel was appointed Secretary of the Meeting. Ron A. Stubbers was appointed Inspector of Election. The Secretary maintained the Meeting record, and the Inspector of Election received, reviewed, and tabulated the proxies and votes.

3. Notice, Record Date, and Quorum

The Secretary reported that notice of the Meeting and the related meeting materials were made available to shareholders on or before September 2, 2026. The close of business on August 19, 2026 was established as the record date for determining shareholders entitled to notice of and to vote at the Meeting.

As of the record date, 60,207,379 shares of the Company's common stock were outstanding and entitled to vote. The Inspector of Election reported that 33,102,692 shares were represented through the approved virtual meeting system or by valid proxy, constituting approximately 55% of the outstanding shares entitled to vote. A quorum was therefore present, and the Meeting was duly constituted for the transaction of business.

4. Opening of Polls and Matters Submitted

The Chair opened the polls and reviewed the following matters submitted to shareholders for action:

- **Proposal 1 - Election of Directors.** Election of Chris M. Hymel, Ron A. Stubbers, and Richard C. Seltzer to serve as directors until the 2027 Annual Meeting of Shareholders or until their respective successors are duly elected and qualified.
- **Proposal 2 - Approval of Prior Meeting Minutes.** Approval of the minutes of the Company's 2025 Annual Meeting of Shareholders.

- **Proposal 3 - Approval and Ratification of Specified Board Actions.** Approval and ratification of specified material actions of the Board of Directors relating to the assignment of the identified Analog Guard cybersecurity intellectual-property portfolio to Analog Guard, Inc.; the resulting corporate, ownership, development, commercialization, and direct-private-investment structure; continued patent and technology development; and prototype engineering and validation activities.

5. Management and Technology Update

While voting remained open, management provided shareholders with an update on the Company's technology development, physical-prototype progress, intellectual property, Analog Guard corporate structure, management's IP valuation assessment, validation work, planned future testing, and commercialization plans. The principal matters discussed were as follows:

- Analog Guard is being developed as a complementary physical-layer mixed-signal security capability that can operate with conventional digital cryptography, rather than as a replacement for it.
- Previously developed simulation architectures were converted into electronic circuit designs, and the corresponding schematics and printed-circuit-board layouts required for the initial electronic prototype were completed. The next major steps are board fabrication, component assembly, hardware integration, microcontroller programming, and bench testing.
- Management explained that microcontroller programming is a necessary integration step because it provides the computer-to-prototype control interface needed to coordinate message and analog-key delivery, ADC/DAC timing and data movement, operate the encryption and decryption cycles, capture and store encrypted outputs, replay stored data through the matched decryption path, and record repeatable test results.
- The Analog Guard portfolio includes three issued United States patents and an additional published continuation-in-part application that received a Notice of Allowance, together with Patent Cooperation Treaty and national-stage activity in China, Germany, and India.
- Management discussed the broader technology ecosystem, including Live Signal Authentication, hardware-enforced authorization for blockchain and distributed-ledger systems, out-of-band hardware governance for advanced artificial-intelligence systems, and the Distributed Analog Reconstruction-Key, or DARK, architecture.
- The identified cybersecurity intellectual property has been assigned to Analog Guard, Inc. Analog Guard is a separate private company wholly owned by Signal Advance. Analog Guard also authorized up to 25 million shares of Series AG-1 Nonvoting Common Stock for potential passive investment, including investment by non-U.S. investors; no Series AG-1 shares had been issued, and Signal Advance continued to own 100% of Analog Guard.
- Management briefly summarized an internal management-planning valuation of the defined Analog Guard intellectual-property portfolio. Using cost, market, and income-based approaches, the analysis indicated a current fair-market-value range of approximately \$25 million to \$40 million, with a selected value of approximately \$32 million as of August 1, 2026. Management stated that the analysis is not an independent certified appraisal, does not represent the equity value of Analog Guard, Inc. or Signal Advance, Inc., and remains dependent on technical implementation, validation, patent prosecution, licensing, commercialization, and market adoption.
- Management reported that testing to date has extended beyond conventional digital bit-error-rate, or BER, measurements. Development work has included simulation and emulator testing, analog signal analyses such as correlation and coherence, preliminary machine-learning or AI evaluation, and additional signal-characterization methods intended to assess key sensitivity and reconstruction behavior.

Management further explained that the planned physical-hardware test program will extend beyond BER testing. Following prototype fabrication, assembly, microcontroller integration, and baseline bring-up, planned testing is expected to include expanded analog correlation, coherence, and waveform-characterization analyses; machine-learning and AI-resilience testing; focused quantum-computing resilience analysis against defined attack models; NIST CMVP pre-certification readiness assessment; and independent third-party technical and security assessment, including adversarial or Red Team testing. Management noted that NIST readiness work is a pre-certification assessment and does not constitute NIST approval or validation.

Management stated that these planned end-to-end test campaigns depend on completion of the microcontroller software and system integration. Without that programming, the host computer cannot communicate with and control the prototype or run the encryption and decryption processes in the controlled, repeatable manner required for the planned analog, AI/ML, quantum-resilience, NIST-readiness, and independent third-party evaluations.

- Management stated that additional technical and financial resources will be required to advance prototype fabrication, microcontroller and system integration, physical characterization, expanded analog and AI/ML testing, quantum-resilience analysis, NIST readiness work, independent third-party assessment, and commercialization. No assurance was given that any financing, strategic relationship, or commercial transaction would be completed.

6. Shareholder Questions and Discussion

The Chair invited questions and comments from shareholders concerning the proposals, the management update, and the Company's disclosed business activities. Management addressed the questions presented as appropriate. No additional matter requiring shareholder action arose from the discussion.

7. Close of Polls and Final Voting Results

After shareholder questions concluded, the Chair closed the polls at 10:30am Central Time. The Inspector of Election completed the tabulation and reported the following results:

Chris M. Hymel -	For: 33,102,692; Withhold: 0;	Elected.
Ron A. Stubbers -	For: 33,102,692; Withhold: 0;	Elected.
Richard C. Seltzer -	For: 33,102,692; Withhold: 0;	Elected.

Proposal 2 - Approval - 2025 Annual Meeting Minutes – For: 33,102,692; Against: 0; Abstain: 0; Approved.

Proposal 3 - Ratification of Specified Board Actions - For: 33,102,692; Against: 0; Abstain: 0; Approved.

The Inspector reported that all votes cast were in favor of the three director nominees and Proposals 2 and 3, with no votes against, abstentions, or withheld votes. The Inspector's final report and the supporting proxy and attendance records are to be retained with the Company's corporate records.

8. Other Business

The Chair asked whether any other business was properly before the Meeting. No other business was presented.

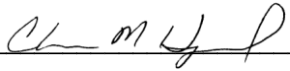
9. Adjournment

There being no further business, the Chair declared the Meeting adjourned at 10:35am Central Time on September 22, 2026.

Certification and Approval

The undersigned certifies that these minutes accurately reflect the proceedings and actions taken at the Meeting.

Submitted and certified by:



Dr. Chris M. Hymel,
Chairman and Acting Secretary

Date: September 22, 2026